

Cassandra Vazquez

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EDUCATION

Bachelor of Business Administration in Finance and minor in Information Systems
The University of Texas at El Paso (UTEP)

Anticipated: 05/2026
Overall GPA: 3.84/4.00

Honors & Activities

FirstLight Community Foundation Scholarship 22', Helen O'Shea Keleher Memorial Presidential Endowed Scholarship 22'-26'
The Association of Latino Professionals for America (ALPFA), Fundraising Director, Fall 2023 – Fall 2024
Richard B. Fisher Scholar, Morgan Stanley, Fall 2025 – Spring 2026

EXPERIENCE

Internship Student Assistant

09/2022 – Present

UTEP Career Center

El Paso, TX

- Responsible for developing, scheduling, and conducting programs and workshops related to the Internship Program and other career-related topics.
- Advise students individually and in group settings in the areas of career development and the internship search process.
- Assist in the coordination of special projects (career-related events: professional panels, networking events, featured event visits) that support all the Career Center's programs and initiatives.

Wealth Management Analyst

06/2025 – 08/2025

Morgan Stanley

New York City, NY

- Placed on the Private Banking Desk Strategist team in the Wealth Management Home Office, contributing to initiatives that align banking solutions with broader wealth management strategies and client needs.
- Collaborated with fellow interns on a group project focused on increasing financial advisor adoption of banking products, presenting a strategic proposal to senior leaders to strengthen integration between advisory practices and banking solutions.
- Designed and presented a calculation to project lending balances for the E*TRADE Margin Lending product, performing the analysis on an internal production platform to support capital planning and deliver insights directly to the team.

Asset Management Research Intern

06/2024 – 08/2024

Fidelity Investments

Boston, MA

- Rotated through five asset classes – equity, fixed income, high-yield, direct lending, and strategic advising – gaining comprehensive exposure to diverse investment strategies and products.
- Conducted individual and team-based projects, analyzing market trends and performance metrics to support investment decisions and recommendations.
- Developed in-depth knowledge of Fidelity's investment securities, enhancing understanding of their features and strategic applications in portfolio management.

Strategic Finance and Analytics Intern

03/2024 – 04/2024

Airbnb

Remote

- Analyzed Airbnb's host incentive programs and conducted a comprehensive competitor analysis to develop recommendations to enhance host retention and attract new hosts without compromising ROI.
- Collaborated with the FP&A team on budgeting forecasts for ongoing projects, gaining insights into strategic financial planning and forecasting processes.
- Presented capstone project findings to directors at Airbnb's headquarters, offering data-driven strategies to improve platform competitiveness.

SKILLS

- Fluent in English and advanced Spanish (proficient in speaking and writing)
- Extensive use of MS Word, MS Excel, and MS PowerPoint
- Proficient with Power BI
- Financial modeling (Excel – integrated 3-statement models)